

# CONSTRUCTION SERVICES CHANGE ORDERS

PROJECT	CONTRACTOR	CO#	CURRENT CONTRACT AMOUNT	CHANGE	REVISED AMOUNT	EXPLANATION (see attached)	SALES TAX SAVINGS *
SUMMARY OF CONSTRUCTION SERVICES CHANGE ORDERS PRESENTED FOR APPROVAL AND/OR RATIFICATION AT THE <b>1/17/2012</b> SCHOOL BOARD MEETING							
Booker High School Rebuild: Vertical Construction Phase	Willis A. Smith Construction, Inc.	57	\$29,181,754.60	(\$140,462.00)	\$29,041,292.60	DPO: Mardale Specialties Direct, Inc. (toilet partitions & accessories)	\$7,997.85
Booker High School Rebuild: Vertical Construction Phase	Willis A. Smith Construction, Inc.	58	\$29,041,292.60	(\$114,193.56)	\$28,927,099.04	DPO: Ferguson Enterprises (plumbing fixtures)	\$6,510.96
Sarasota Middle School - HVAC Renovation	Jon F. Swift, Inc.	7	\$1,051,682.08	(\$71,339.58)	\$980,342.50	Reconcile unused portion of Contract GMP for Phase I	\$0.00
<b>(\$325,995.14)</b>							<b>TOTAL IN TAX SAVINGS: \$14,508.81</b>

NOTE: The change orders (\*identified above), for ratification, are the result of direct purchase of these items by the School Board to save sales tax.

\*\*A=Approval; R=Ratification

**CHANGE ORDER SUMMARY**

**PROJECT NAME:  
BOOKER HIGH SCHOOL REBUILD: VERTICAL CONSTRUCTION PHASE**

CHANGE ORDER NO. (57)

BOARD DATE: January 17, 2012

ITEM 1) Description: Deduct the cost of the **toilet partitions and accessories, visual display boards, and fire extinguishers by Mardale Specialties Direct, Inc.** This material will be direct purchased by the School Board of Sarasota County.

Reason for Change: This change order deletes the value of materials to be purchased directly by the School Board from the construction contract. This allows the School Board to realize a savings on these materials. A purchase order will be written directly to the material supplier which will total the same amount as the change order total less the sales tax. A **sales tax savings of \$7,997.85** will be realized.

Cost of Change: DEDUCT: \$140,462.00

SUMMARY: ITEM 1) DEDUCT: \$140,462.00

**TOTAL COST:** DEDUCT: \$140,462.00

Total Direct Material Purchase amount to date and as a % of original contract:	\$9,941,496.06	25.00%
Total Tax Savings to date as a result of Direct Material Purchases:	\$616,859.89	
Change Orders to date and % of original contract:	\$0.00	0.000%

SUBMITTED BY: **Ernest F. DuBose II**  
Ernest F. DuBose II, Project Manager

Digitally signed by Ernest F. DuBose II  
DN: cn=Ernest F. DuBose II, o=School Board of Sarasota County, ou=Construction Services, email=ernest\_dubose@sarasota.k12.fl.us, c=US  
Date: 2011.12.15 22:24:23 -05'00'

*JED* *bes*  
**John Dougherty**  
2011.12.20 08:14:37 -05'00'

Is this a Design/Build continuing contract project? Yes \_\_\_ No X / If Yes, enter this C.O. amount here: = \$ \_\_\_\_\_



**AIA**

# Document G701™ - 2001

## Change Order

<b>PROJECT (Name and address):</b> Booker High School Rebuild: Vertical Construction Phase 3201 North Orange Avenue Sarasota, Florida 34234	<b>CHANGE ORDER NUMBER:</b> 057 <b>DATE:</b> December 7, 2011	<b>OWNER:</b> <input checked="" type="checkbox"/> <b>ARCHITECT:</b> <input checked="" type="checkbox"/> <b>CONTRACTOR:</b> <input checked="" type="checkbox"/> <b>FIELD:</b> <input checked="" type="checkbox"/> <b>OTHER:</b> <input type="checkbox"/>
<b>TO CONTRACTOR (Name and address):</b> Willis A. Smith Construction, Inc. 5001 Lakewood Ranch Blvd. N. Sarasota, Florida 34240	<b>ARCHITECT'S PROJECT NUMBER:</b> 9059/28040 <b>CONTRACT DATE:</b> May 17, 2011 <b>CONTRACT FOR:</b> General Construction	

**THE CONTRACT IS CHANGED AS FOLLOWS:**

*(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)*  
 Direct Material Purchase: Mandate Specialties Direct, Inc. (Toilet Partitions, Access., VDB & Fire Ext. (\$152,464.15)  
 Tax Savings (\$ 7,997.85)

The original Contract Sum was	\$ 39,925,142.00
The net change by previously authorized Change Orders	\$ -10,743,387.40
The Contract Sum prior to this Change Order was	\$ 29,181,754.60
The Contract Sum will be decreased by this Change Order in the amount of	\$ 140,462.00
The new Contract Sum including this Change Order will be	\$ 29,041,292.60

The Contract Time will be unchanged by Zero (0) days.  
 The date of Substantial Completion as of the date of this Change Order therefore is unchanged

**NOTE:** This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

**NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.**

Harvard-Jolly/Fawley Bryant

Willis A. Smith Construction, Inc.

The School Board of Sarasota County,  
Florida

**ARCHITECT (Firm name)**

**CONTRACTOR (Firm name)**

**OWNER (Firm name)**

2714 Dr. Martin Luther King St., N., St.  
Petersburg, FL 33704

5001 Lakewood Ranch Blvd. N., Sarasota,  
Florida 34240

1960 Landings Boulevard, Sarasota,  
Florida 34231

**ADDRESS**

**ADDRESS**

**ADDRESS**

John Dougherty

**BY (Signature)**

**BY (Signature)**

**BY (Signature)**

2011.12.20 08:16:56 -  
05:00'

Steve Johnson

Steven G. Arrington,  
Sr. Project Manager

John Dougherty, Director  
Construction Services Department

**(Typed name)**

**(Typed name)**

**(Typed name)**

**DATE**

**DATE**

**DATE**

**CHANGE ORDER SUMMARY**

**PROJECT NAME:  
BOOKER HIGH SCHOOL REBUILD: VERTICAL CONSTRUCTION PHASE**

CHANGE ORDER NO. (58)

BOARD DATE: January 17, 2012

ITEM 1) Description: Deduct the cost of the **plumbing fixtures by Ferguson Enterprises**. This material will be direct purchased by the School Board of Sarasota County.

Reason for Change: This change order deletes the value of materials to be purchased directly by the School Board from the construction contract. This allows the School Board to realize a savings on these materials. A purchase order will be written directly to the material supplier which will total the same amount as the change order total less the sales tax. A **sales tax savings of \$6,510.96** will be realized.

Cost of Change: DEDUCT: \$114,193.56

SUMMARY: ITEM 1) DEDUCT: \$114,193.56

**TOTAL COST:** DEDUCT: \$114,193.56

Total Direct Material Purchase amount to date and as a % of original contract:	<input type="text" value="\$10,055,689.62"/>	<input type="text" value="25.19%"/>
Total Tax Savings to date as a result of Direct Material Purchases:	<input type="text" value="\$623,370.85"/>	
Change Orders to date and % of original contract:	<input type="text" value="\$0.00"/>	<input type="text" value="0.000%"/>

SUBMITTED BY: Ernest F. DuBose II Digitally signed by Ernest F. DuBose II  
DN: cn=Ernest F. DuBose II, o=School Board of Sarasota  
County, ou=Construction Services,  
e.mail=ernest\_dubose@sarasota.k12.fl.us, c=US  
Date: 2011.12.15 22:54:48 -05'00' John Dougherty  
2011.12.20 08:  
16:09 -05'00'

Is this a Design/Build continuing contract project? Yes \_\_\_ No X / If Yes, enter this C.O. amount here: = \$ \_\_\_\_\_

# **AIA** Document G701™ - 2001

## Change Order

<b>PROJECT (Name and address):</b> Booker High School Rebuild: Vertical Construction Phase 3201 North Orange Avenue Sarasota, Florida 34234	<b>CHANGE ORDER NUMBER:</b> 058  <b>DATE:</b> December 6, 2011	<b>OWNER:</b> <input checked="" type="checkbox"/>  <b>ARCHITECT:</b> <input checked="" type="checkbox"/>  <b>CONTRACTOR:</b> <input checked="" type="checkbox"/>  <b>FIELD:</b> <input checked="" type="checkbox"/>  <b>OTHER:</b> <input type="checkbox"/>
<b>TO CONTRACTOR (Name and address):</b> Willis A. Smith Construction, Inc. 5001 Lakewood Ranch Blvd. N. Sarasota, Florida 34240	<b>ARCHITECT'S PROJECT NUMBER:</b> 9059/28040  <b>CONTRACT DATE:</b> May 17, 2011  <b>CONTRACT FOR:</b> General Construction	

**THE CONTRACT IS CHANGED AS FOLLOWS:**

*(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)*

Direct Material Purchase: Ferguson Enterprises (Fixtures Bldg. 1,2,4,8,11 & Dugout)	(\$107,682.60)
Tax Savings	(\$ 6,510.96)

The original Contract Sum was	\$ 39,925,142.00
The net change by previously authorized Change Orders	\$ -10,883,849.40
The Contract Sum prior to this Change Order was	\$ 29,041,292.60
The Contract Sum will be decreased by this Change Order in the amount of	\$ 114,193.56
The new Contract Sum including this Change Order will be	\$ 28,927,099.04

The Contract Time will be unchanged by Zero (0) days.  
 The date of Substantial Completion as of the date of this Change Order therefore is unchanged

**NOTE:** This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

**NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.**

Harvard-Jolly/Fawley Bryant <hr/> <b>ARCHITECT (Firm name)</b> 2714 Dr. Martin Luther King St., N., St. Petersburg, FL 33704 <hr/> <b>ADDRESS</b>  <hr/> <b>BY (Signature)</b> Steve Johnson <hr/> <b>(Typed name)</b> 12/06/11 <hr/> <b>DATE</b>	Willis A. Smith Construction, Inc. <hr/> <b>CONTRACTOR (Firm name)</b> 5001 Lakewood Ranch Blvd. N., Sarasota, Florida 34240 <hr/> <b>ADDRESS</b>  <hr/> <b>BY (Signature)</b> Steven C. Arrington, Sr. Project Manager <hr/> <b>(Typed name)</b> 12/6/11 <hr/> <b>DATE</b>	The School Board of Sarasota County, Florida <hr/> <b>OWNER (Firm name)</b> 1960 Landings Boulevard, Sarasota, Florida 34231 <hr/> <b>ADDRESS</b>  <hr/> <b>BY (Signature)</b> John Dougherty, Director Construction Services Department <hr/> <b>(Typed name)</b> 2011.12.20 08:15:39 -05'00" <hr/> <b>DATE</b>
--	---	---

**CHANGE ORDER SUMMARY**

**PROJECT NAME: Sarasota Middle School HVAC Renovation**

**CHANGE ORDER NO. 7**

**BOARD DATE: January 17, 2012**

---

ITEM 1)      Description:              Reconcile the unused portion of the Contract GMP for Phase I.

Reason for Change:      The final costs to complete the GMP for Phase I have been reconciled. This Change Order deducts the remaining funds from the GMP Contract with Jon F. Swift, Inc.

Cost of Change:              DEDUCT:                              \$71,339.58

---

SUMMARY: ITEM 1)              DEDUCT:                              \$71,339.58

---

TOTAL COST:                      DEDUCT:                              \$71,339.58

---

Total Direct Material Purchase amount to date and as a % of original contract:	<input type="text" value="-\$319,846.70"/>	<input type="text" value="24.39%"/>
Total Tax Savings to date as a result of Direct Material Purchases:	<input type="text" value="-\$19,340.80"/>	
Change Orders to date and as a % of original contract:	<input type="text" value="-\$410,561.50"/>	<input type="text" value="-29.518%"/>

---

SUBMITTED BY:

  
Paul J. Pitcher, Project Manager



Is this a Design/Build continuing contract project? Yes  No  / If Yes, enter this C.O. amount here: = \$

# AIA Document G701™ – 2001

## Change Order

<b>PROJECT (Name and address):</b> Sarasota Middle Sch. HVAC Renov. Phase 1 4826 Ashton Road Sarasota, Florida 34233	<b>CHANGE ORDER NUMBER:</b> 007 <b>DATE:</b> 12/14/11	<b>OWNER:</b> <input type="checkbox"/> <b>ARCHITECT:</b> <input type="checkbox"/> <b>CONTRACTOR:</b> <input type="checkbox"/> <b>FIELD:</b> <input type="checkbox"/> <b>OTHER:</b> <input type="checkbox"/>
<b>TO CONTRACTOR (Name and address):</b> Jon F. Swift, Inc. 2221 8th Street Sarasota, Florida 34237	<b>ARCHITECT'S PROJECT NUMBER:</b> SCSB 4302 <b>CONTRACT DATE:</b> May 17, 2011 <b>CONTRACT FOR:</b> General Construction	

**THE CONTRACT IS CHANGED AS FOLLOWS:**  
(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)  
Return unused portion of the Contract GMP.

The original Contract Sum was	\$ 1,390,904.00
The net change by previously authorized Change Orders	\$ -339,221.92
The Contract Sum prior to this Change Order was	\$ 1,051,682.08
The Contract Sum will be <u>decrease</u> by this Change Order in the amount of	\$ 71,339.58
The new Contract Sum including this Change Order will be	\$ 980,342.50

The Contract Time will be unchanged by Zero (0) days.  
The date of Substantial Completion as of the date of this Change Order therefore is unchanged

**NOTE:** This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

**NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.**

12/14/11 Totems Architecture, Inc.

**ARCHITECT (Firm name)**  
2168 Main Street, Sarasota, Florida 34237  
**ADDRESS**

**BY (Signature)** Todd M. Sweet  
**(Typed name)** Todd M. Sweet  
Digitally signed by: Todd M. Sweet  
DN: cn=Tod M Sweet, o=TOTEMS Inc., ou=Principal, email=tmsweet@totems.com, c=US  
Date: 2011.12.14 13:39:36 -0500

**DATE**

Jon F. Swift, Inc.

**CONTRACTOR (Firm name)**  
2221 8th Street, Sarasota, Florida 34237  
**ADDRESS**

**BY (Signature)** Joe C. Aycock  
**(Typed name)** Joe C. Aycock  
Digitally signed by: Joe C. Aycock  
DN: cn=Joe C. Aycock, o=Jon F. Swift, Inc., ou=Principal, email=jaycock@jfsinc.com, c=US  
Date: 2011.12.14 13:39:36 -0500

**DATE**

Sarasota County School Board

**OWNER (Firm name)**  
1960 Landings Blvd, Sarasota, FL. 34231  
**ADDRESS**

**BY (Signature)** John Dougherty  
**(Typed name)** John Dougherty  
Digitally signed by: John Dougherty  
DN: cn=John Dougherty, o=Sarasota County School Board, ou=Principal, email=jdougherty@scsb.org, c=US  
Date: 2011.12.14 13:39:36 -0500

**DATE**